

APR 0.1 2020 s.d. sec. of state

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March 30, 2020

Secretary of State State Capitol 500 E. Capitol Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Bridgewater \$1,760,000 Clean Water Project Revenue Bond, Series 2020

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,

Advanced Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104 (tel) 605•336•3075 (fax) 605•336•2593 www.meierhenrylaw.com H001644846

City of Bridgewater \$1,760,000 Clean Water Project Revenue Borrower Bond dated March 20, 2020

APR 0 1 2020 3.D. SEC. OF STATE

BOND INFORMATION STATEMENT

State of South Dakota SDCL § 6-8B-19

Return to:

Secretary of State

FILING FEE: \$10.00

State Capitol, Suite 204

500 E. Capitol

Pierre, SD 57501-5077

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer:

City of Bridgewater

Designation of issue:

Borrower Bond.

Date of issue:

March 20, 2020

Purpose of issue:

Storm Sewer Improvements

Type of bond:

Tax Exempt.

- Principal amount and denomination of bond: \$1,760,000
- 7. Paying dates of principal and interest: See attached Schedule.
- 8. Amortization schedule: See attached Schedule.
- 9. Interest rate or rates, including total aggregate interest cost: See attached Schedule.

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 20th day of March 2020.

By: Joan M. Julson

Its: Finance Officer

\$1,760,000 City of Bridgewater Clean Water Project Revenue Borrwer Bond, Series 2020

Dated Mar 20, 2020

Debt Service Report

30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 5/15	FY 1/1
05/15/2022			104,194.44	104,194.44	104,194	
08/15/2022	\$9,486.86	2.750	12,100.00	21,586.86		
11/15/2022	\$9,552.08	2.750	12,034.78	21,586.86		147,36
02/15/2023	\$9,617.75	2.750	11,969.11	21,586.86		
05/15/2023	\$9,683.88	2.750	11,902.99	21,586.86	86,347	
08/15/2023	\$9,750.45	2.750	11,836.41	21,586.86	2-77-12-1	
11/15/2023	\$9,817.49	2.750	11,769.37	21,586.86		86,34
02/15/2024	\$9,884.98	2.750	11,701.88	21,586.86		00,0
05/15/2024	\$9,952.94	2.750	11,633.92	21,586.86	86,347	
08/15/2024	\$10,021.37	2.750	11,565.49	21,586.86	00,011	
11/15/2024	\$10,090.27	2.750	11,496.60	21,586.86	1	86,34
02/15/2025	\$10,159.64	2.750	11,427.23	21,586.86	1	00,0-
05/15/2025	\$10,229.48	2.750	11,357.38	21,586.86	86,347	
08/15/2025	\$10,299.81	2.750	11,287.05	21,586.86	00,547	
11/15/2025	\$10,370.62	2.750	11,216.24	21,586.86		86,34
02/15/2026	\$10,441.92	2.750	11,144.94	21,586.86		00,04
05/15/2026		2.750			06 247	
	\$10,513.71		11,073.15	21,586.86	86,347	
08/15/2026	\$10,585.99	2.750	11,000.87	21,586.86		00.0
11/15/2026	\$10,658.77	2.750	10,928.09	21,586.86		86,34
02/15/2027	\$10,732.05	2.750	10,854.81	21,586.86	20.017	
05/15/2027	\$10,805.83	2.750	10,781.03	21,586.86	86,347	
08/15/2027	\$10,880.12	2.750	10,706.74	21,586.86		
11/15/2027	\$10,954.92	2.750	10,631.94	21,586.86		86,34
02/15/2028	\$11,030.24	2.750	10,556.62	21,586.86	444.7	
05/15/2028	\$11,106.07	2.750	10,480.79	21,586.86	86,347	
08/15/2028	\$11,182.42	2.750	10,404.44	21,586.86		
11/15/2028	\$11,259.30	2.750	10,327.56	21,586.86		86,34
02/15/2029	\$11,336.71	2.750	10,250.15	21,586.86	Suppose that	
05/15/2029	\$11,414.65	2.750	10,172.21	21,586.86	86,347	
08/15/2029	\$11,493.13	2.750	10,093.74	21,586.86		
11/15/2029	\$11,572.14	2.750	10,014.72	21,586.86		86,34
02/15/2030	\$11,651.70	2.750	9,935.16	21,586.86	200	
05/15/2030	\$11,731.81	2.750	9,855.06	21,586.86	86,347	
08/15/2030	\$11,812.46	2.750	9,774.40	21,586.86		
11/15/2030	\$11,893.67	2.750	9,693.19	21,586.86		86,34
02/15/2031	\$11,975.44	2.750	9,611.42	21,586.86		
05/15/2031	\$12,057.77	2.750	9,529.09	21,586.86	86,347	
08/15/2031	\$12,140.67	2.750	9,446.19	21,586.86		
11/15/2031	\$12,224.14	2.750	9,362.72	21,586.86		86,34
02/15/2032	\$12,308.18	2.750	9,278.68	21,586.86		
05/15/2032	\$12,392.80	2.750	9,194.06	21,586.86	86,347	
08/15/2032	\$12,478.00	2.750	9,108.86	21,586.86	20.00	
11/15/2032	\$12,563.78	2,750	9,023.08	21,586.86		86,34
02/15/2033	\$12,650.16	2.750	8,936.70	21,586.86	- 1	2.7-2
05/15/2033	\$12,737.13	2.750	8,849.73	21,586.86	86,347	
08/15/2033	\$12,824.70	2.750	8,762.16	21,586.86		
11/15/2033	\$12,912.87	2.750	8,673.99	21,586.86		86,34
02/15/2034	\$13,001.64	2.750	8,585.22	21,586.86		
05/15/2034	\$13,091.03	2.750	8,495.83	21,586.86	86,347	
08/15/2034	\$13,181.03	2.750	8,405.83	21,586.86	99,011	
11/15/2034	\$13,271.65	2,750	8,315.21	21,586.86		86,34
02/15/2035	\$13,362.89	2.750	8,223.97	21,586.86		00,0
05/15/2035	\$13,454.76	2.750	8,132.10	21,586.86	86,347	
08/15/2035	\$13,547.26	2.750	8,039.60	21,586.86	00,347	
11/15/2035	\$13,640.40	2.750	7,946.46	21,586.86		86,34
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05/15/2036	\$13,828.60	2.750	7,758.26	21,586.86	86,347	T.
08/15/2036	\$13,923.67	2.750	7,663.19	21,586.86	(32)2.0	-
11/15/2036	\$14,019.40	2.750	7,567.46	21,586.86		86,347
02/15/2037	\$14,115.78	2.750	7,471.08	21,586.86		2010000
05/15/2037	\$14,212.83	2.750	7,374.03	21,586.86	86,347	ľ
08/15/2037	\$14,310.54	2.750	7,276.32	21,586.86		
11/15/2037	\$14,408.93	2.750	7,177.94	21,586.86		86,347
02/15/2038	\$14,507.99	2.750	7,078.87	21,586.86		- 6
05/15/2038	\$14,607.73	2.750	6,979.13	21,586.86	86,347	1
08/15/2038	\$14,708.16	2.750	6,878.70	21,586.86	Senat Chick	
11/15/2038	\$14,809.28	2.750	6,777.59	21,586.86		86,347
02/15/2039	\$14,911.09	2.750	6,675.77	21,586.86		
05/15/2039	\$15,013.60	2.750	6,573.26	21,586.86	86,347	
08/15/2039	\$15,116.82	2.750	6,470.04	21,586.86	2574-250	
11/15/2039	\$15,220.75	2.750	6,366,11	21,586.86		86,347
02/15/2040	\$15,325.39	2.750	6,261.47	21,586.86		2 20
05/15/2040	\$15,430.76	2.750	6,156.11	21,586.86	86,347	
08/15/2040	\$15,536.84	2.750	6,050.02	21,586.86		
11/15/2040	\$15,643.66	2.750	5,943.20	21,586.86		86,347
02/15/2041	\$15,751.21	2.750	5,835.65	21,586.86		- W. E. E.
05/15/2041	\$15,859.50	2.750	5,727.36	21,586.86	86,347	
08/15/2041	\$15,968.53	2.750	5,618.33	21,586.86	22.112.112	
11/15/2041	\$16,078.31	2.750	5,508.55	21,586.86		86,347
02/15/2042	\$16,188.85	2.750	5,398.01	21,586.86		0,0,0
05/15/2042	\$16,300.15	2.750	5,286.71	21,586.86	86,347	
08/15/2042	\$16,412.22	2.750	5,174.65	21,586.86	44.5	
11/15/2042	\$16,525.05	2.750	5,061.81	21,586.86		86,347
02/15/2043	\$16,638.66	2.750	4,948.20	21,586.86		00,011
05/15/2043	\$16,753.05	2.750	4,833.81	21,586.86	86,347	
08/15/2043	\$16,868.23	2.750	4,718.64	21,586.86	00,0.7	
11/15/2043	\$16,984.20	2.750	4,602.67	21,586.86		86,347
02/15/2044	\$17,100.96	2.750	4,485.90	21,586.86		55,517
05/15/2044	\$17,218.53	2.750	4,368.33	21,586.86	86,347	
08/15/2044	\$17,336.91	2.750	4,249.95	21,586.86	00,01.	
11/15/2044	\$17,456.10	2.750	4,130.76	21,586.86		86,347
02/15/2045	\$17,576.11	2.750	4,010.75	21,586.86		00,011
05/15/2045	\$17,696.95	2.750	3,889.92	21,586.86	86,347	
08/15/2045	\$17,818.61	2.750	3,768.25	21,586.86		
11/15/2045	\$17,941.12	2.750	3,645.75	21,586.86		86,347
02/15/2046	\$18,064.46	2.75	3,522.40	21,586.86		00,011
05/15/2046	\$18,188.65	2.75	3,398.21	21,586.86	86,347	1
08/15/2046	\$18,313.70	2.75	3,273.16	21,586.86	50,017	4
11/15/2046	\$18,439.61	2.75	3,147.25	21,586.86		86,347
02/15/2047	\$18,566.38	2.75	3,020.48	21,586.86		00,011
05/15/2047	\$18,694.02	2.75	2,892.84	21,586.86	86,347	
08/15/2047	\$18,822.55	2.75	2,764.32	21,586.86		
11/15/2047	\$18,951.95	2.75	2,634.91	21,586.86		86,347
02/15/2048	\$19,082.25	2.75	2,504.62	21,586.86		. ,00,011
05/15/2048	\$19,213.44	2.75	2,373.43	21,586.86	86,347	
08/15/2048	\$19,345.53	2.75	2,241.33	21,586.86	23(3.75)	
11/15/2048	\$19,478.53	2.75	2,108.33	21,586.86		86,347
02/15/2049	\$19,612.44	2.75	1,974,42	21,586.86		00,017
05/15/2049	\$19,747.28	2.75	1,839.58	21,586.86	86,347	4
08/15/2049	\$19,883.04	2.75	1,703.82	21,586.86	00,041	
11/15/2049	\$20,019.74	2.75	1,567.12	21,586.86		86,347
02/15/2050	\$20,157.37	2.75	1,429.49	21,586.86		00,047
05/15/2050	\$20,295.96	2.75	1,290.91	21,586.86	86,347	
08/15/2050	\$20,435.49	2.75	1,151.37	21,586.86	55,547	
11/15/2050	\$20,575.98	2.75	1,010.88	21,586.86		86,347
02/15/2051	\$20,717.44	2.75	869.42	21,586.86		5.2,30.11.
05/15/2051	\$20,859.88	2.75	726.99	21,586.86	86,347	
08/15/2051	\$21,003.29	2.75	583.57	21,586.86		A
11/15/2051	\$21,147.69	2.75	439.18	21,586.86		86,347
	The second secon			-27/15/0/57/5		

02/15/2052 05/15/2052	\$21,293.08 \$21,439.47	2.75 2.75	293.79 147.40	21,586.86 21,586.86	86,347	43.174
	\$1,760,000.00		6024 047 00	45.00		
	\$1,700,000.00		\$934,617.89	\$2,694,617.89	\$2,694,618	\$2.694.618